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9 October 2009

UK Coal PLC

(“UK Coal” or “the Company”)

RESULT OF GENERAL MEETING

The Board of UK Coal announces that each of the Resolutions proposed at the General Meeting held today at 11.00 a.m. to approve the proposed Firm Placing and Placing and Open Offer of, in aggregate, 142,045,413 New Shares and other related matters was duly passed without amendment by the required majority on a show of hands.

Further details of the Resolutions are set out in the combined circular and prospectus published by UK Coal and sent to Shareholders on 16 September 2009 (the “Prospectus”).

Details of the proxy votes received prior to the General Meeting are as set out in the table below. The number of Ordinary Shares (each carrying one vote) in issue on 9 October 2009 was 157,252,747.

Resolution	For		Against		Withheld
	Number	%	Number	%	Number
1.	99,939,209	99.97	29,431	0.03	679,790
2.	54,787,274	99.93	35,781	0.07	45,825,375
3.	99,847,672	99.90	97,077	0.10	703,681
4.	99,958,370	99.99	10,270	0.01	679,790

Notes:

1. Percentages in table above represent % of votes cast.
2. Any proxy appointments which gave discretion to the Chairman have been included in the 'for' total.
3. A 'vote withheld' is not a vote in law and is not counted in the calculation of the proportion of the votes 'for' and 'against' a resolution.
4. For the reasons set out in the Prospectus, Goodweather, which holds 44,470,000 Shares in the Company, did not vote in respect of Resolution 2.

In accordance with the UK Listing Authority's Listing Rules, UK Coal has forwarded two copies of the Resolutions passed at the General Meeting to the Document Viewing Facility of the UK Listing Authority, where they will shortly be available for viewing at the following address: Document Viewing Facility, UK Listing Authority, The Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS. The full text of the Resolutions can also be viewed on the Company's website, www.ukcoal.com. Details of the proxy votes received will also shortly be available on the Company's website.

The Firm Placing and Placing and Open Offer remain conditional upon the Placing Agreement becoming unconditional in all respects and upon Admission.

Set out below is an expected timetable of principal events in relation to the Firm Placing and Placing and Open Offer.

Event	Time/date
Admission and commencement of dealings in the New Shares	8.00 a.m. on 12 October 2009
New Shares in uncertificated form expected to be credited to accounts in CREST	8.00 a.m. on 12 October 2009
Despatch of definitive share certificates for the New Shares in certificated form	By 19 October 2009

Notes:

- Reference to times in this announcement are to London time unless otherwise stated.
- The times and dates set out in the expected timetable of principal events above and mentioned throughout this announcement may be adjusted by UK Coal, in which event details of the new times and dates will be notified to the UK Listing Authority, the London Stock Exchange and, where appropriate, Qualifying Shareholders. In particular, in the event that withdrawal rights arise under Section 87Q of FSMA prior to Admission, UK Coal, Gleacher Shacklock, Evolution and Numis may agree to defer Admission until such time as such withdrawal rights no longer apply.

This announcement should be read in conjunction with the full text of the Prospectus. A copy of the Prospectus is available for inspection at the UK Listing Authority's Document Viewing Facility and has also been published at www.ukcoal.com. In addition, copies of the Prospectus are also available for inspection up to Admission at the offices of Freshfields Bruckhaus Deringer at 65 Fleet Street, London EC4Y 1HS.

Capitalised terms used in this announcement have the same meanings as given to them in the Prospectus.

For further information, please contact:

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(Financial adviser and sponsor)
Edward Cumming-Bruce
James Dawson

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(Joint bookrunner, underwriter and broker)
Simon Edwards
Chris Sim

Numis 020 7260 1000
(Joint bookrunner, underwriter and broker)
Christopher Wilkinson
Brent Nabbs

Notes to Editors:

UK Coal is Britain's biggest producer of coal, producing approximately 45 per cent. of UK-mined coal and supplying approximately 15 per cent. of the coal burned in the UK's electricity generation industry in 2008. UK Coal is one of Britain's largest brownfield site property developers, owning 43,500 acres (17,600 hectares) of land across the UK, of which some 3,790 acres are currently targeted for development.

Gleacher Shacklock, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting as sponsor and financial advisor exclusively to the Company and for no one else in connection with the Capital Raising and Admission and will not be responsible to anyone other than the Company for providing the protections afforded to its clients or for providing advice in relation to the Capital Raising and Admission or any other matters referred to herein.

Evolution, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting as joint bookrunner, underwriter and broker exclusively to the Company and for no one else in connection with the Capital Raising and Admission and will not be responsible to anyone other than the Company for providing the protections afforded to its clients or for providing advice in relation to the Capital Raising, Admission or any other matters referred to herein.

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